

**“SBI Health Assist” Scheme**

**GROUP MEDICLAIM POLICY FOR SBI RETIREES**  
**ANNUAL PAYMENT PLAN (APP)**

**APPLICATION FORM FOR APP (16.01.2021 – 15.01.2022)**

<b>Date of payment of premium</b>	
<b>Journal No,</b>	
<b>Amount paid</b>	

Chief Manager  
State Bank of India,  
Branch / Administrative office,

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Affix coloured joint photograph  
of the member and spouse

Dear Sir,

**SUB: Family Floater Group Health Insurance Policy for SBI Retirees**  
**Policy Period : 16.01.2021 – 15.01.2022**

I am interested in joining the Family Floater Group Health Insurance Policy of State Bank of India (Annual payment Plan – SBI Health Assist Scheme) and furnish the required information as under:

<b>Sl.</b>	<b>Particulars</b>	<b>Remarks</b>
1A	P.F Index No. / HRMS ID (for post merger e-ABs retirees)	
1B	PF ID (for pre merger retirees of e-ABs) for example “ <b>1234 SBM / SBH.....</b> ”	
2	Name	
3	Date of joining the Bank	
4	Date of Retirement	
5	Retired as	<b>Clerical/Sub-staff/JMGS-I/MMGS-II/MMGS-III/SMGS-IV/SMGS-V/TEGS-VI/TEGS-VII/TEGSS-I/TEGSS-II</b>
6	Age (in years) as on the date of retirement	
7	Gender	<b>i. Male</b>

		<b>ii. Female</b>		
8	Type ( <b>please write Pensioner / Family pensioner / Retiree</b> )			
9	Category (Please tick mark)	i. SBI retirees on completion of pensionable service in the Bank. ii. Surviving spouses of SBI employee who died whilst in service or after retirement. iii. Existing members of Policy-A. iv. Old retiree/ surviving spouses / family pensioners of erstwhile Associate Banks of SBI (e-ABs) v. Pensioners removed from service and receiving pension. vi. Pensioners / Retirees who could not join Policy-B in the past and now wish to join.		
10	Whether dismissed or terminated from service. (Tick)	Yes / No		
11	Whether Rule 19(3) was invoked on attaining the age of retirement (If yes, please furnish the details of the disciplinary case, date of its conclusion and penalty, if any imposed )	Yes / No		
12	Date of Birth	dd/mm/yyyy		
13	Date of Death (in case of deceased employee / pensioner)	dd/mm/yyyy		
14	Address for communication	<b>House No.</b>		
		<b>Building name</b>		
		<b>Street name/Area name</b>		
		<b>Nearest Landmark</b>		
		<b>Post Office</b>		
		<b>City</b>		
		<b>State</b>		
	<b>Pin Code</b>			
15	Landline No. (with STD code)			
16	Mobile No.			
17	Email ID			
18	Name of Spouse (if any)			
19	Date of Birth of Spouse (dd/mm/yyyy)			
20	Name of disabled Child / Children (if any). (Attach valid disability certificate issued by medical	<b>Sl</b>	<b>Name of the disabled child</b>	<b>Date of Birth</b>
		1.		
		2.		

	officer not below the rank of Civil Surgeon)										
21	Name of the pension/family pension paying branch	<b>Name of the Branch</b>					<b>Code No.</b>				
22	Pension Account No. (11 digit)										
23	IFSC Code										

**BASIC COVER PLANS**

<b>24</b>	<b>Sum Insured</b>	<b>Basic Premium</b>	<b>GST @ 18%</b>	<b>Gross Premium (A)</b>	<b>Please Tick Opted Plan</b>
	<b>3,00,000</b>	<b>16,542</b>	<b>2,978</b>	<b>19,520</b>	
	<b>5,00,000</b>	<b>36,771</b>	<b>6,619</b>	<b>43,390</b>	

**CRITICAL ILLNESS COVER \*\***

<b>25</b>	<b>Sum Insured</b>	<b>Basic Premium</b>	<b>GST @ 18%</b>	<b>Gross Premium (B)</b>	<b>Please Tick</b>
	<b>5,00,000</b>	<b>13,774</b>	<b>2479</b>	<b>16253</b>	
	<b>** Critical Illness Cover will not be available separately and can be taken only with a Base Plan.</b>				

**N.B. : Pro-rata premium for new retirees will be applicable in both the plans i.e. Basic Cover Plans and Critical Illness Plan.**

<b>26</b>	<b>CALCULATION OF TOTAL PREMIUM (with GST)</b>		
	<b>Premium for Base Plan</b>	<b>Premium for Critical Illness (if any)</b>	<b>Total Premium Paid (with GST)</b>
	<b>(A)</b>	<b>(B)</b>	<b>A+B = C</b>

**27 Declaration of Nominee/s :**

I, Mr./Mrs./Ms. \_\_\_\_\_, a retired employee / spouse of the deceased employee / pensioner of the Bank do hereby assign the money payable by "SBI General Insurance Co. Ltd." in case of my death to Mr. / Mrs./ Ms. \_\_\_\_\_ Relation \_\_\_\_\_ and further declare that his/her receipt shall be sufficient discharge of the company.

**28. Debit Authority :**

I am aware that I along with my spouse and disabled child/children (if any) will be eligible for a health insurance cover of Rs. \_\_\_ lakhs under the Family Floater Group Health Insurance Policy. I hereby authorize the Bank to debit the insurance premium amount of Rs. \_\_\_\_\_ to my pension / family pension account No. \_\_\_\_\_.

I undertake to keep sufficient balance in my above account for debiting insurance premium failing which the policy may not be issued to me. I am also aware that Bank may at its sole discretion can modify the terms and conditions of the policy from time to time.

<b>Place :</b>	
<b>Date :</b>	<hr/> <b>Signature of Retired Employee / Spouse</b>

For office use only

Certified that Shri / Smt. \_\_\_\_\_ is a retired employee / spouse of the retired / deceased employee of SBI / e-ABs and he / she has remitted the insurance premium as per the following details:

<b>Transaction No. (Journal No.)</b>	<b>Date :</b>	<b>Amount :</b>
_____	_____	_____

**State Bank of India**  
**Name of the Forwarding Branch (Code No.) :**

<b>Place :</b>	<hr/>
<b>Date :</b>	<b>Signature of the Branch Manager with seal</b>

**ACKNOWLEDGEMENT**

***“SBI Health Assist”***

**GROUP MEDICLAIM POLICY FOR RETIREES**  
**ANNUAL PAYMENT PLAN (APP)**

(to be given to the applicant by the branch receiving the Form)

Received from Shri / Smt. \_\_\_\_\_

PF Index / HRMS No. \_\_\_\_\_

Application for membership of Family Floater Group Mediclaim Policy (APP) along with Insurance Premium including GST for Rs. \_\_\_\_\_ for onward submission to Administrative Office.

Date \_\_\_\_\_

Branch \_\_\_\_\_ Stamp of the Branch      Signature of the officer  
receiving the Form